

BSE Scrip Code : 536264
NSE Symbol :TIGERLOGS



Date: 13th February 2026

To,
BSE Ltd.,
P J Tower, Dalal Street,
Mumbai 400001.

To,
National Stock Exchange of India Limited
Exchange Plaza, Bandra-Kurla Complex,
Bandra (E), Mumbai 400051

Subject: Disclosure under Regulation 30 of SEBI (LODR) Regulations, 2015

Dear Sir,

Pursuant to Regulation 30 of SEBI (LODR) Regulations, 2015 and all the other applicable provisions thereto, please find attached Press Release dated 13th February 2026 in relation to announcement of Financial Results for the period ended 31st December 2025.

Kindly take on record the above.

Thanking You

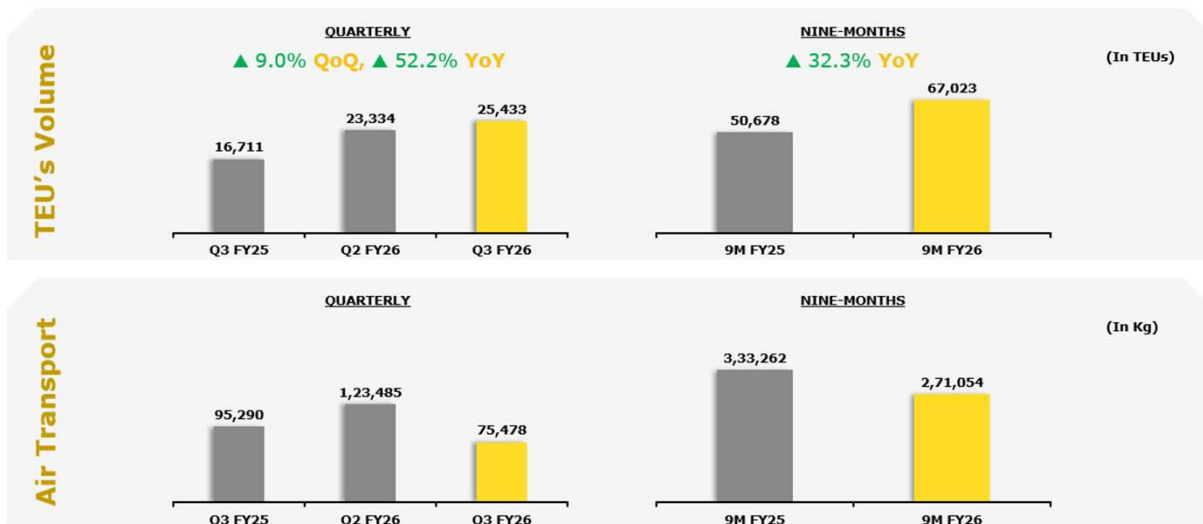
For Tiger Logistics (India) Limited

Vishal Saurav
Company Secretary & Compliance Officer

Tiger Logistics Delivers Q3 FY26 Revenue ₹13,902 Lakhs, EBITDA ₹757 Lakhs, PAT ₹594 Lakhs, Strengthening Nine-Month Profitability Metrics

13th February 2026, New Delhi – Tiger Logistics (India) Limited, a BSE-listed international logistics company, is pleased to announce its Unaudited Financial Results for the Q3 & 9M FY26 period, which ended on 31st December 2025.

Key Business Highlights:



Key Factors Impacting Revenue:

- Q3 FY26 revenue was impacted by external factors, including US tariffs, moderation in global freight rates, and geopolitical developments in the Middle East, including the US–Iran situation.
- Volatility across key trade corridors led to freight rate fluctuations and route adjustments.
- As freight rates normalized from earlier elevated levels, realizations softened despite strong TEU volume growth of 52% YoY in Q3 and 32% YoY in 9M FY26.

Revenue:

- Q3 FY26 revenue stood at ₹13,902 lakhs, lower on both a QoQ and YoY basis amid rate pressures. 9M FY26 revenue was ₹41,027 lakhs, reflecting stable operations in a dynamic geopolitical environment.

EBITDA:

- Q3 FY26 EBITDA was ₹757 lakhs with a margin of 5.4%, supported by disciplined cost management. 9M FY26 EBITDA increased to ₹2,461 lakhs, up 3.6% YoY, with margin improving to 6.0% from 5.6%.

PAT:

- Q3 FY26 PAT stood at ₹594 lakhs with a margin of 4.3%, reflecting steady execution and financial discipline. 9M FY26 PAT was ₹1,926 lakhs, demonstrating sustained profitability amid evolving market conditions.

Q3 & 9M FY26 Financial Performance (₹ in Lakh except EPS):

Parameters	Quarterly					Nine-Months			Yearly
	Q3 FY26	Q2 FY26	QoQ	Q3 FY25	YoY	9M FY26	9M FY25	YoY	FY25
Revenue	13,902.5	16,873.1	(17.6%)	16,046.6	(13.4%)	41,027.4	42,180.0	(2.7%)	53,630.5
EBITDA	757.3	1,113.8	(32.0%)	978.4	(22.6%)	2,460.6	2,374.8	3.6%	3,094.3
EBITDA Margin	5.4%	6.6%	(115 bps)	6.1%	(294 bps)	6.0%	5.6%	(25 bps)	5.8%
EBIT	928.8	1,292.5	(28.1%)	1,223.3	(24.1%)	2,935.6	2,960.8	(0.9%)	3,893.3
EBIT Margin	6.7%	7.7%	(98 bps)	7.6%	(346 bps)	7.2%	7.0%	(153 bps)	7.3%
PAT	593.8	861.9	(31.1%)	842.3	(29.5%)	1,926.4	2,058.5	(6.4%)	2,702.2
PAT Margins	4.3%	5.1%	(84 bps)	5.2%	(98 bps)	4.7%	4.9%	(19 bps)	5.0%
EPS	0.58	0.83	(30.1%)	0.81	(28.4%)	1.88	2.00	(6.0%)	2.56

Commenting on the results, Mr. Harpreet Singh Malhotra, Chairman & MD of Tiger Logistics (India) Limited, said,

"In Q3 FY26, we delivered revenue of ₹13,902 lakhs, EBITDA of ₹757 lakhs with a margin of 5.4%, and PAT of ₹594 lakhs with a margin of 4.3%. The performance reflects resilient demand, with TEU volumes growing 52% year-over-year, even as freight realisations across the air cargo segments remained competitive. Importantly, revenue trends were rate-driven rather than volume-driven, demonstrating strong underlying growth.

Despite near-term pressure, our nine-month EBITDA margin improved to 6.0% from 5.6% last year, underscoring our focus on cost discipline and operational efficiency. Finance costs were modestly higher due to increased working capital utilization to support growing volumes, which we continue to manage prudently.

Looking ahead, we remain confident in our long-term prospects. Structural improvements in India's logistics ecosystem, combined with our asset-light model and diversified trade portfolio, position us well to navigate market dynamics and deliver sustainable, profitable growth. We remain committed to creating long-term value for our shareholders while strengthening our business fundamentals and scaling efficiently."

About Tiger Logistics (India) Limited (BSE:536264):

Tiger Logistics India Limited is a Bombay Stock Exchange-listed leading international logistics company and solutions provider, covering freight forwarding (air & ocean), defence & project logistics, transportation, and customs clearance. The company also launched its proprietary freight booking and management platform, "FreightJar", in 2023 to bring accessibility to competitive freight rates for SMEs/MSMEs and seamlessness to the freight booking and management journey. With a strong presence across the world, Tiger Logistics boasts over 25 years of experience in the automotive, renewable energy, engineering goods, yarns & textiles, pharmaceutical, consumer durables, commodities, building materials, defence & aerospace and FMCG industries, among others.

Founded in the year 2000 in response to a need for a reliable, high-principled player in the Indian logistics scenario and a goal to be a one-stop shop for international logistics, Tiger Logistics works with agents & partners across the board to deliver reliable, efficient, and timely cargo movement around the world. With an asset-light model and one-stop solution for customers for international trades, Tiger Logistics carves tailored solutions for its customers to manage their end-to-end logistics requirements, with cost innovation and personalized service at its core by working as a logistics partner instead of just a vendor. For more information, please visit the company website: www.tigerlogistics.in

For further details, please contact:**TIGER LOGISTICS (INDIA) LIMITED
CIN: L74899DL2000PLC105817**

Mr. Vishal Saurav Gupta,
Company Secretary & Compliance Officer

L: 011 4735 1111
E: csvishal@tigerlogistics.in
W: www.tigerlogistics.in

Mr. Ritesh Shashiprakash Singh,
Investor Relations Consultant, Rik Capital

M: +91 83293 85762
E: ritesh.singh@rikcapital.in
W: www.rikcapital.in

Safe Harbor:

Statements in this document relating to future status, events, or circumstances, including but not limited to statements about plans and objectives, the progress and results of research and development, potential project characteristics, project potential, and target dates for project-related issues are forward-looking statements based on estimates and the anticipated effects of future events on current and developing circumstances. Such statements are subject to numerous risks and uncertainties and are not necessarily predictive of future results. Actual results may differ materially from those anticipated in the forward-looking statements. The company assumes no obligation to update forward-looking statements to reflect actual results changed assumptions or other factors.